1	Rule 24. <u>Principal and reply</u> Bbriefs.
2	(a) Brief of the appellant Principal briefs. The brief of the appellant shall Principal briefs
3	must contain under appropriate headings and in the order indicated:
4	(a)(1) A list of current and former parties. A complete The list of parties must
5	include:
6	(a)(1)(A) all parties to the proceeding in the appellate court and their
7	counsel; and
8	(a)(1)(B) listed separately, all parties to the proceeding in the court or
9	agency whose judgment or order is sought to be reviewed, under review that are not
10	parties in the appellate court proceeding-except where the caption of the case on
11	appeal contains the names of all such parties. The list should be set out on a
12	separate page which appears immediately inside the cover.
13	(a)(2) A table of contents., including the contents of the addendum, with page references
14	The table of contents must list the sections of the brief with page numbers and the items in
15	the addendum with the item number.
16	(a)(3) A table of authorities. with The table of authorities must list all cases
17	alphabetically arranged and with parallel citations, rules, statutes, and other authorities
18	cited, with references to the pages of the brief where on which they are cited.
19	(a)(4) An introduction. A brief statement showing the jurisdiction of the appellate-
20	court. The introduction should describe the nature and context of the dispute and
21	explain why the party should prevail on appeal.
22	(a)(5) A statement of the issue. A The statement of the issues must set forth the issue
23	presented for review, including for each issue:
24	(a)(5)(A) the standard of appellate review with supporting authority; and
25	$\frac{(a)(5)(A)(a)(5)(B)}{(a)(5)(B)}$ citation to the record showing that the issue was preserved in
26	the trial court for review; or (a)(5)(B) a statement of grounds for seeking review of an
27	issue not preserved-in the trial court.
28	(a)(6) Constitutional provisions, statutes, ordinances, rules, and regulations whose
29	interpretation is determinative of the appeal or of central importance to the appeal shall be

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30	set out verbatim with the appropriate citation. If the pertinent part of the provision is lengthy,
31	the citation alone will suffice, and the provision shall be set forth in an addendum to the
32	brief under paragraph (11) of this rule.
33	(a)(7)-(a)(6) A statement of the case. The statement shall first indicate briefly the
34	nature of the case, the course of proceedings, and its disposition in the court below.
35	A statement of the facts relevant to of the case must include, with citations to the
36	record:
37	(a)(6)(A) the facts of the case, to the extent necessary to understand the
38	issues presented for review; shall follow. All statements of fact and references to
39	the proceedings below shall be supported by citations to the record in accordance with
40	paragraph (e) of this rule.
41	(a)(6)(B) the procedural history of the case, to the extent necessary to
42	understand the issues presented for review; and
43	(a)(6)(C) the disposition in the court or agency whose judgment or order
44	is under review.
45	(a)(8) (a)(7) A Ssummary of the arguments. The summary of the arguments,
46	suitably paragraphed, shall be must contain a succinct condensation statement of
47	the arguments actually made in the body of the brief. It shall not be a mere repetition of the
48	heading under which the argument is arranged.
49	(a)(9)(a)(8) An argument. The argument shall contain the contentions and reasons of
50	the appellant with respect to the issues presented, including the grounds for reviewing any
51	issue not preserved in the trial court must explain, with reasoned analysis supported
52	by citations to the authorities, statutes, legal authority and parts of the record, relied on
53	why the party should prevail on appeal. A party challenging a fact finding must first
54	marshal all record evidence that supports the challenged finding.
55	(a)(9) A claim for attorney fees. A party seeking to recover attorney's fees incurred
56	for work performed on appeal shall-must state the request explicitly and set forth the legal
57	basis for such an award.
58	(a)(10) A short conclusion. The conclusion may summarize the party's

59	position and must state stating the precise specific relief sought on appeal.
60	(a)(11) A certificate of compliance. The filer must certify that the brief complies
61	with:
62	(a)(11)(A) paragraph (g), governing the number of pages or words (the filer
63	may rely on the word count of the word processing system used to prepare the brief); and
64	(a)(11)(B) Rule 21, governing public and private records.
65	(a)(11)(a)(12) An addendum. to the brief or a statement that no addendum is
66	n ecessary under this paragraph. The addendum shall be bound as part of the brief unless
67	doing so makes the brief unreasonably thick. If the addendum is bound separately, the
68	addendum shall contain a table of contents. The Subject to Rule 21(g), the addendum
69	shall must contain a copy of:
70	$\frac{(a)(11)(A)(a)(12)(A)}{(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)($
71	central importance cited in the brief but not reproduced verbatim in the brief;
72	(a)(11)(B) in cases being reviewed on certiorari, a copy of the Court of
73	Appeals opinion; in all cases any court opinion of central importance to the appeal but not
74	available to the court as part of a regularly published reporter service; and(a)(12)(B) the
75	order, judgment, opinion, or decision under review and any related minute entries,
76	findings of fact, and conclusions of law; and
77	$\underline{(a)(12)(C)}$ materials in $\underline{(a)(11)(C)}$ those parts of the record on appeal that are the
78	subject of the dispute and that are of central importance to the determination of
79	the appealissues presented for review, such as the challenged jury instructions, findings of
80	fact and conclusions of law, memorandum decision, the transcript of the court's
81	oral decision, or the contract or document subject to construction pages, insurance
82	policies, leases, search warrants, or real estate purchase contracts.
83	(b) Brief of the appellee. The brief of the appellee shall conform to the requirements
84	of paragraph (a) of this rule, except that the appellee need not include:
85	(b)(1) a statement of the issues or of the case unless the appellee is dissatisfied with the
86	statement of the appellant; or
87	(b)(2) an addendum, except to provide material not included in the addendum of

88	the appellant. The appellee may refer to the addendum of the appellant.
89	(e) (b) Reply brief. The appellant or petitioner may file a reply brief in reply to the
90	brief of the appellee, and if the appellee has cross-appealed, the appellee may file a
91	brief in reply to the response of the appellant to the issues presented by the cross appeal.
92	Reply A reply briefs shall must be limited to answering any new matter set forth responding
93	to the facts and arguments raised in the opposing appellee's or respondent's
94	principal brief. The content of the reply brief shall conform to the requirements of
95	paragraphs (a)(2), (3), (9), and (10) of this rule. must include:
96	(b)(1) a table of contents, as required by paragraph (a)(2);
97	(b)(2) a table of authorities, as required by paragraph (a)(3);
98	(b)(3) an argument, as required by paragraph (a)(8);
99	(b)(4) a conclusion, as required by paragraph (a)(10); and
100	(b)(5) a certificate of compliance, as required by paragraph (a)(11).
101	(c) No further briefs; joining or adopting the brief of another party. No further
102	briefs may be filed except with leave of the appellate court. More than one party may
103	join in a single brief. Any party may adopt by reference any part of the brief of another.
104	(d) References in briefs to parties and others. Counsel will be expected in their briefs
105	and oral arguments to keep to a minimum references to parties by such designations
106	as "appellant" and "appellee." It promotes clarity to use the designations used in the
107	lower court or in the agency proceedings, or the actual names of parties, or
108	descriptive terms such as "the employee," "the injured person," "the taxpayer," etc.
109	Parties and other persons and entities should be referred to consistently by the term,
110	phrase, or name most pertinent to the issues on appeal. These may include descriptive
111	terms based on the person or entity's role in the dispute, or the designations used in the
112	trial court or agency, or the names of parties. Unless germane to an issue on appeal, a party
113	should not be described solely by the party's procedural role in the case. The identity of
114	minors should be protected by use of descriptive terms, initials, or pseudonyms. In child welfare
115	appeals, the surname of a minor must not be used nor may a surname of a minor's biological,
116	adoptive, or foster parent be used.

(e) References in briefs to the record.

(e)(1) Statements of fact and references to proceedings in the court or agency whose judgment or order is under review must be supported by citation to the record.

References shall be made to A citation must identify the pages of the original record as paginated pursuant to Rule 11(b) or to pages of any statement of the evidence or proceedings or agreed statement prepared pursuant to Rule 11(f) or 11(g) marked by the clerk. References to pages of published depositions or transcripts shall identify the sequential number of the cover page of each volume as marked by the clerk on the bottom right corner and each separately numbered page(s) referred to within the deposition or transcript as marked by the transcriber.

(e)(2) RA references to an exhibits shall be made to must set forth the exhibit numbers. If the reference is made to evidence the admissibility of which is in controversy, the reference shall be made to must set forth the pages of the record at which the evidence was identified, offered, and received or rejected.

(f) References to legal authority. A reference to an opinion of the Utah Supreme Court or the Utah Court of Appeals issued on or after January 1, 1999, must include the universal citation (e.g., 2015 UT 99, ¶ 3; or 2015 UT App 320, ¶ 6).

(f) (g) Length of briefs.

(f)(1) Type-volume limitation.

(f)(1)(A) In an appeal involving the legality of a death sentence, a principal brief is acceptable if it contains no more than 28,000 words or if it uses a monospaced face and contains no more than 2,600 lines of text; and a reply brief is acceptable if it contains no more than 14,000 words or if it uses a monospaced face and contains no more than 1,300 lines of text. In all other appeals, a principal brief is acceptable if it contains no more than 14,000 words or it uses a monospaced face and contains no more than 1,300 lines of text; and a reply brief is acceptable if it contains no more than 7,000 words or it uses a monospaced face and contains no more than 650 lines of text.

(f)(1)(B) Headings, footnotes and quotations count toward the word and line limitations, but the table of contents, table of citations, and any addendum containing

statutes, rules, regulations or portions of the record as required by paragraph (a) of this rule do not count toward the word and line limitations.

(f)(1)(C) Certificate of compliance. A brief submitted under Rule 24(f)(1) must include a certificate by the attorney or an unrepresented party that the brief complies with the type volume limitation. The person preparing the certificate may rely on the word or line count of the word processing system used to prepare the brief. The certificate must state either the number of words in the brief or the number of lines of monospaced type in the brief.

(f)(2) Page limitation. Unless a brief complies with Rule 24(f)(1), a principal briefs shall not exceed 30 pages, and a reply briefs shall not exceed 15 pages, exclusive of pages containing the table of contents, tables of citations and any addendum containing statutes, rules, regulations, or portions of the record as required by paragraph (a) of this rule. In cases involving cross-appeals, paragraph (g) of this rule sets forth the length of briefs.

(g)(1) Unless a brief complies with the following page limits, it must comply with the following word limits:

Type of brief	Page limit	Word limit		
Legality of death sentence,	<u>60</u>	<u>28,000</u>		
principal brief				
Legality of death sentence,	<u>30</u>	14,000		
reply brief				
Other cases, principal brief	<u>30</u>	14,000		
Other cases, reply brief	<u>15</u>	7,000		

(g)(2) Headings, footnotes, and quotations count toward the page or word limit, but the table of contents, table of authorities, and addendum, and any certificates of counsel do not.

(g) Briefs in cases involving cross-appeals. If a cross appeal is filed, the party first filing a notice of appeal shall be deemed the appellant, unless the parties otherwise agree or the court otherwise orders. Each party shall be entitled to file two briefs.

(g)(1) The appellant shall file a Brief of Appellant, which shall present the

169	issues raised in the appeal.
170	(g)(2) The appellee shall then file one brief, entitled Brief of Appellee and
171	Cross-Appellant, which shall respond to the issues raised in the Brief of Appellant and
172	present the issues raised in the cross appeal.
173	(g)(3) The appellant shall then file one brief, entitled Reply Brief of Appellant
174	and Brief of Cross-Appellee, which shall reply to the Brief of Appellee and respond to
175	the Brief of Cross-Appellant.
176	(g)(4) The appellee may then file a Reply Brief of Cross-Appellant, which
177	shall reply to the Brief of Cross-Appellee.
178	(g)(5) Type-Volume Limitation.
179	(g)(5)(A) The appellant's Brief of Appellant is acceptable if it contains
180	no more than 14,000 words or it uses a monospaced face and contains no more than 1,300
181	lines of text.
182	(g)(5)(B) The appellee's Brief of Appellee and Cross-Appellant is
183	acceptable if it contains no more than 16,500 words or it uses a monospaced face and
184	contains no more than 1,500 lines of text.
185	(g)(5)(C) The appellant's Reply Brief of Appellant and Brief of Cross-
186	Appellee is acceptable if it contains no more than 14,000 words or it uses a
187	monospaced face and contains no more than 1,300 lines of text.
188	(g)(5)(D) The appellee's Reply Brief of Cross-Appellant is
189	acceptable if it contains no more than half of the type volume specified in Rule
190	24(g)(5)(A).
191	(g)(6) Certificate of Compliance. A brief submitted under Rule 24(g)(5) must
192	comply with Rule 24(f)(1)(C).
193	(g)(7) Page Limitation. Unless it complies with Rule 24(g)(5) and (6), the
194	appellant's Brief of Appellant must not exceed 30 pages; the appellee's Brief of
195	Appellee and Cross Appellant, 35 pages; the appellant's Reply Brief of Appellant
196	and Brief of Cross-Appellee, 30 pages; and the appellee's Reply Brief of Cross-
197	Appellant, 15 pages.

198	(h) Permission for to file over length brief. While such motions are Although
199	overlength briefs are disfavored, the court for good cause shown may upon a party
200	may file a motion permit a party for leave to file a brief that exceeds the page, or word,
201	or line limitations of this rule. The motion shall-must state with specificity the issues
202	to be briefed, the number of additional pages, or words, or lines requested, and the good
203	cause for granting the motion. A motion filed at least seven 7 days prior to the date before
204	the brief is due or seeking three or fewer additional pages, or 1,400 or fewer additional
205	words, or 130 or fewer lines of text need not be accompanied by a copy of the proposed
206	brief. A motion filed within seven days of the date the brief is due and seeking more than
207	three additional pages, 1,400 additional words, or 130 lines of text shall be accompanied
208	by Otherwise, a copy of the finished proposed brief must accompany the motion. If the
209	motion is granted, the responding party is entitled to an equal number of additional pages,
210	or words, or lines without further order of the court. Whether the motion is granted or
211	denied, the draft-court will destroy the proposed brief-will be destroyed by the court.
212	(i) Briefs in cases involving multiple appellants or appellees. In cases involving more
213	than one appellant or appellee, including cases consolidated for purposes of the
214	appeal, any number of either may join in a single brief, and any appellant or appellee may
215	adopt by reference any part of the brief of another. Parties may similarly join in reply
216	briefs.
217	(i) Sanctions. The court on motion or on its own initiative may strike or disregard a
218	brief that contains burdensome, irrelevant, immaterial, or scandalous matters, and the
219	court may assess an appropriate sanction including attorney fees for the violation.
220	(j) Citation Notice of supplemental authorities. When pertinent and significant
221	authorities authority of central importance to an issue comes to the attention of a party
222	after that party's brief has been filed, or after briefing or oral argument but before
223	decision, a-that party may promptly advise the clerk of the appellate court, by letter file
224	a notice of supplemental authority setting forth:
225	(i)(1) the citations to the authority: An original letter and nine copies shall be
226	filed in the Supreme Court. An original letter and seven copies shall be filed in the
227	Court of Appeals. There shall be

(i)(2) a reference either to the page of the brief or to a point argued orally to 228 which the citations pertain, authority applies; but the letter shall state and 229 (j)(3) the reasons for the supplemental citations relevance of the authority. 230 The body of the letter-notice must not exceed 350 words. Any other party may file a 231 response shall be made within seven no later than 7 days of filing and shall be similarly 232 limited after service of the notice. The body of the response must not exceed 350 words. 233 (k) Requirements and sanctions. All briefs under this rule must be concise, presented 234 235 with accuracy, logically arranged with proper headings and free from burdensome, irrelevant, immaterial or scandalous matters. Briefs which are not in compliance may 236 be disregarded or stricken, on motion or sua sponte by the court, and the court may 237 assess attorney fees against the offending lawyer. 238 239 **Advisory Committee Notes** 240 The rule reflects the marshaling requirement articulated in State v. 241 Nielsen, 2014 UT 10, 326 P.3d 645, which holds that the failure to 242 marshal is no longer a technical deficiency that will result in default, but 243 is the manner in which an appellant carries its burden of persuasion 244 when challenging a finding or verdict based upon evidence. 245 Briefs that do not comply with the technical requirements of this rule are 246 subject to Rule 27(e). 247 The brief must contain for each issue raised on appeal, a 248 statement of the applicable standard of review and citation of supporting 249 authority. 250 2017 amendments 251 The 2017 amendments substantially change the organization and 252 content of briefs. An important objective of the amendments is to 253 present the party's case in logical order, in measured increments, and 254

without unnecessary repetition. The principal brief of each party must meet

the same requirements.

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Paragraph (a)(4). A party's principal brief should include an introduction. The author should focus the introduction on the important features of the case. The introduction to one case may be only a few sentences, while a more complex case may require a few paragraphs or perhaps a few pages. The objective of the introduction is to give the reader a sense of the forest before detailing the trees.

Paragraph (a)(6). The statement of the case should describe the facts surrounding the dispute and procedural history of the litigation, but only to the extent that these are necessary to understand the issues. Describing a fact or circumstance or proceeding that has no bearing on the issues adds words of no value and distracts the reader. When stating a fact or describing a proceeding, a concise narrative is sometimes a better presentation than a numbered, itemized list. The party must cite to the places in the record that support the statement.

Paragraph (a)(8). The 2017 amendments remove the reference to marshaling. *State v. Nielsen*, 2014 UT 10, 326 P.3d 645, holds that the failure to marshal is not a technical deficiency resulting in default, but is a manner in which an appellant may carry its burden of persuasion when challenging a finding or verdict.

Paragraph (a)(11). The certificate of compliance is expanded to include not only compliance with the limit on the length of the brief, but also compliance with the public/private record requirements of Rule 21. Briefs, including the addendum containing trial court records, are public documents, increasingly available on the Internet. However, many trial court records are not public. If the author needs to include a non-public document in an addendum or non-public information in the body of the brief, Rule 21 requires that an identical, public brief be filed, but with the non-public information removed.

Paragraph (b). The purpose of a reply brief is to respond to the facts and arguments presented in an appellee's principal brief, not to reiterate

points already made in the appellant's principal brief, nor to introduce new matters that should have been raised in that brief. Although not required, it is good practice to identify the point that is being responded to.

Paragraph (d). Describing the actors in a dispute and litigation presents a challenge to the author of a brief. Consistency promotes clarity; having chosen a term, phrase, name, or initials to define a party, person, or entity, the author should use it throughout a brief.

The name of a minor is often a private record and caution should be used to avoid including other names or information from which a minor might be identified. A minor's surname should be used only with the informed consent of a mature minor. The author may file a private brief for the parties and the court using the minor's name while simultaneously filing an otherwise identical public brief with the minor's name omitted, redacted, reduced to initials, or substituted with a placeholder name. A minor may be referred to by a descriptive term such as "the child," "the 11-year old," or "the sister." The biological, adoptive, or foster parents of minors may be referred to by their relation to the minor, such as "mother," "adoptive parent," or "foster father."

While the name of an adult is usually a public record, the author should recognize the intrusion into the lives of victims, witnesses, and others who are not principals in the dispute caused by a brief published on the Internet. Also, the use of names is disfavored when clarity and discretion can be promoted by use of a reference based on the person's role in the dispute or the case. Parties and other persons and entities should generally be referred to by their role in the dispute, such as "employee," "Defendant Employer," or "the Taxpayer." Descriptions such as "witness" or "neighbor" can also be useful while respecting the interests of non-parties. The reference chosen should be the one most relevant to the matters on appeal.

Paragraph (g). Because of the increasing rarity of monospaced font,									
the 2017 am	endments	s elii	ninated the n	<u>umbe</u>	r of lin	es a	ıs a 1	meas	ure of
a brief's len	gth. And	d to	improve the	clarit	ty of F	Rule	24,	the	2017
amendments	moved	the	requirements	for	briefs	in	a cr	oss-a	appeal
to Rule 24A.									

Effective November 1, 2017